



Office of Student Financial Services

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2025-2026 Dependent Student Verification Worksheet

Student Name: _____

SMC ID# _____

Household Information:

Include the following people in the parents' household. Please list the name, age, and relationship to the student of each member of the parents' household:

- You (the student) even if you do not live with your parents;
- Your parent(s) including a step-parent;
- Your parents' other children if your parents will provide more than half of their support between July 1, 2025 and June 30, 2026 or if they would be required to provide parental information if completing a 2025-2026 FAFSA;
- Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support between July 1, 2025 and June 30, 2026.
- If your parents are divorced or separated and do not live together, include only the parent whom you lived with the most in the year leading up to the date you filed your 2025-2026 FAFSA or, if you lived with both parents equally, the parent who provided more financial support in the year leading up to the date you filed your 2025-2026 FAFSA. If that parent is remarried, include his or her spouse.
- If your legal (biological, adoptive or as determined by your state) parents are not married but live together, include both parents and answer all questions about both parents.
- Enter the name of the college at which members of the household will be enrolled at least half-time in a degree or certificate program between July 1, 2025 and June 30, 2026. Always include yourself. Do not include siblings who are in U.S. military

Full Name	Age	Relationship
		<i>Self</i>

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Student Tax Filing Status & Income from Work: Check one box below that applies to you and provide any requested information.

- I have filed or will file a **2023** U.S. or foreign income tax return (IRS Form 1040, 1040PR or similar foreign tax return). Please do **one** of the following:
- Update your 2025-2026 FAFSA with your unaltered **2023** IRS tax return information using the FAFSA-IRS Data Retrieval Tool **OR**;
 - Provide a copy of your **SIGNED 2023** IRS Tax Return or Tax Return Transcript and all **2023** W-2 Statements

- I have not, will not and am not required to file a **2023** US or foreign income tax return, but I did earn income from work in 2023. In the table below, list the sources and amounts of all income earned from work in calendar year **2023** (include SMC income) and provide **2023** W-2 Statements.

Name of Employer (Only list earnings if you worked but did NOT file a 2023 tax return)	Amount Earned in 2023
	\$
	\$
	\$
Total 2023 Earnings	\$

- I did not earn any income from work in **2023**. I have not, will not and am not required to file a **2023** income tax return. Do not enter any information above, please leave the table blank. No documents are required in this scenario.

Parent Tax Filing Status & Income from Work: Check **one** box below indicating parents' 2023 status and provide all requested information.

- I/we have filed or will file a **2023** U.S. or foreign income tax return (IRS Form 1040, 1040PR or foreign tax return). Please do **one** of the following:
- Update your 2025-2026 FAFSA with your unaltered **2023** IRS tax return information using the FAFSA-IRS Data Retrieval Tool **OR**;
 - Provide a copy of your **SIGNED 2023** IRS Tax Return or Tax Return Transcript and all **2023** W-2 Statements

- I/we have not, will not and am not required to file a **2023** US or foreign income tax return, but did earn income from work in 2023. Please do **both** of the following:
- Provide an IRS Verification of Non-Filing Status dated on or after **October 1, 2024** AND;
 - In the table below, list the sources and amounts of all income earned from work in calendar year **2023** and provide **2023** W-2 Statements.

Name of Parent With Earnings	Name of Employer	Amount Earned in 2023
Total 2023 Earnings		\$

- I/we did not earn any income from work in **2023**. I/we have not, will not and am not required to file a **2023** US or foreign tax return. Provide an IRS Verification of Non-Filing Status dated on or after **October 1, 2024**. Do not enter any information in the table above.

CERTIFICATION: I certify that all the information reported on this form is true, complete and correct. I understand that any false statements could be cause for denial, reduction, withdrawal or repayment of financial aid.

Please print and sign before submitting. We **CANNOT** accept digital signatures.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student Signature

Date

Parent Signature

Parent Printed Name

Date